



Thank you for your interest in opening a business account with CBT Company.

It is our standard procedure to request information about your business and obtain a signed credit agreement from customers. This information is needed to be able to better service your account. This information will remain strictly confidential and will be used for the purpose of establishing your account with us.

Please return the completed forms to:

CBT Company  
Attn: Mark Dorsey  
5500 Ridge Avenue  
Cincinnati, OH 45213  
**\*\* Please email to [creditdept@cbtcompany.com](mailto:creditdept@cbtcompany.com)**

Should you have any questions, please contact me at (513) 632-5906

**Please be advised that the following account and routing information may be used for any ACH payments for your company's account with CBT Company**

PNC Bank  
500 First Ave  
Pittsburgh, PA. 15219  
Account number: 72068238  
Routing Number: 021052053  
Remittance email address: [remittances@cbtcompany.com](mailto:remittances@cbtcompany.com)

**Our remit to address is:**

CBT Company  
7152 Solution Center  
Chicago, IL 60677-7001

We look forward to hearing from you. Thank you for your cooperation in this matter.

Sincerely,  
CBT Company  
Mark Dorsey  
Credit Manager  
Enclosures



**CINCINNATI** 5500 Ridge Avenue | Cincinnati, OH 45213 | Phone: 513.621.9050 | Fax: 513.621.0549  
**SPRINGBORO** 130 Advanced Drive | Springboro, OH 45066 | Phone: 937.746.7356 | Fax: 937.746.7852  
**SIDNEY** 601 Norcold Drive | Sidney, OH 45365 | Phone: 937.498.2104 | Fax: 937.498.4832  
**LEXINGTON** 2028 Parallel Road | Lexington, KY 40511 | Phone: 859.255.1038 | Fax: 859.255.3765  
**LOUISVILLE** 4665 Astor Road | Louisville, KY 40218 | Phone: 502.614.6257

Please visit our website: [www.cbtcompany.com](http://www.cbtcompany.com)

## CREDIT APPLICATION

Please return this application and any additional forms required with a copy of your financial statement to the address above. All information will be used for credit purposes only and will be held in strict confidence.

- Application must be completed to process in a timely manner.
- Payment options are by mail, ACH, wire transfer or credit card.
- We accept Visa, American Express & MasterCard for processing at time of shipment.

**\*Mail payments to: 7152 Solution Center, Chicago, IL 60677-7001**  
**Accounting Fax Number (513) 621-0929**

DATE \_\_\_\_\_ WHO REFERRED YOU TO CBT? \_\_\_\_\_ SALESMAN \_\_\_\_\_

INITIAL ORDER \$ \_\_\_\_\_ ANNUAL BUYING POTENTIAL \$ \_\_\_\_\_ CREDIT LIMIT REQUESTED \_\_\_\_\_

ARE YOU SALES TAX EXEMPT? \_\_\_\_\_ YES \_\_\_\_\_ NO (IF YES, PROVIDE ALL APPLICABLE EXEMPTION CERTIFICATES)

LEGAL BUSINESS NAME \_\_\_\_\_ FEDERAL IDENTIFICATION NO. \_\_\_\_\_

TRADE NAME OR DBAs \_\_\_\_\_

PARENT COMPANY, IF APPLICABLE \_\_\_\_\_

ADDRESS \_\_\_\_\_ BUSINESS PHONE ( ) \_\_\_\_\_

LLC \_\_\_\_\_ CORPORATION \_\_\_\_\_ LLP \_\_\_\_\_ PARTNERSHIP \_\_\_\_\_ SOLE PROPRIETORSHIP \_\_\_\_\_ IF INCORPORATED INDICATE STATE \_\_\_\_\_

NAMES (S) OF OWNERS, PARTNERS, OFFICERS \_\_\_\_\_

LINE OF BUSINESS \_\_\_\_\_ DUNS NUMBER \_\_\_\_\_

SIC CODE \_\_\_\_\_ HOW LONG IN BUSINESS \_\_\_\_\_ ACCOUNTS PAYABLE MANAGER \_\_\_\_\_ PHONE \_\_\_\_\_ EXT. \_\_\_\_\_

PURCHASING MANAGER \_\_\_\_\_ PURCHASE ORDERS NO. REQUIRED \_\_\_\_\_ YES \_\_\_\_\_ NO

### BILLING INFORMATION

NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

BUSINESS PHONE ( ) \_\_\_\_\_

EMAIL ADDRESS \_\_\_\_\_

### SHIPPING INFORMATION

NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

BUSINESS PHONE ( ) \_\_\_\_\_

**\*\*ORIGINAL INVOICES EMAILED DAILY TO \_\_\_\_\_**

**\*\*PRIMARY POINT OF CONTACT NAME AND NUMBER: \_\_\_\_\_**



## FINANCIAL INSTITUTION REFERENCES

BANK NAME \_\_\_\_\_ ADDRESS \_\_\_\_\_ PHONE ( ) \_\_\_\_\_  
 CHECKING ACCOUNT NO \_\_\_\_\_ LOAN ACCOUNT NO \_\_\_\_\_ LINE OF CREDIT \_\_\_\_\_ YES \_\_\_\_\_ NO  
 BANK CONTACT NAME \_\_\_\_\_ FINANCIAL STATEMENT ATTACHED \_\_\_\_\_ YES \_\_\_\_\_ NO  
 \*\*PRIOR BANKRUPTCY FILED \_\_\_\_\_ YES \_\_\_\_\_ NO DATE \_\_\_\_\_

## PRINCIPAL SUPPLIERS

NAME	PHONE	FAX
1) _____	( ) _____	( ) _____
ADDRESS _____	ACCT # _____	
2) _____	( ) _____	( ) _____
ADDRESS _____	ACCT # _____	
3) _____	( ) _____	( ) _____
ADDRESS _____	ACCT # _____	

HAVE YOU GIVEN ANY OF THE ABOVE PERSONAL GUARANTIES? ( ) YES ( ) NO

BUILDING: ( ) LEASING ( ) BUYING ( ) OWN

NAME OF LANDLORD/MORTGAGEE \_\_\_\_\_ ACCT # \_\_\_\_\_ PHONE ( ) \_\_\_\_\_

### \*IF PAYING BY CREDIT CARD PLEASE COMPLETE FOLLOWING INFORMATION\*

VISA	ACCOUNT NO _____	EXPIRATION DATE _____ / _____
MASTERCARD	ACCOUNT NO _____	EXPIRATION DATE _____ / _____
AMERICAN EXPRESS	ACCOUNT NO _____	EXPIRATION DATE _____ / _____

**Notice:** The federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The law is not limited solely to consumer transactions, but also applies to credit extended to any individual, partnership, or corporation. The federal agency that administers compliance with the law concerning this credit is the Federal Trade Commission, Division of Credit Practices, 6<sup>th</sup> and Pennsylvania Avenue, NW, Washington, D.C. 20580.

In consideration of your extending credit at my request to: \_\_\_\_\_ ("company"), of which I am \_\_\_\_\_, I hereby absolutely and unconditionally personally guarantee the full payment of any obligation of the company and I hereby bind myself to pay you on demand of any sum, including all expenses, which may become due by the company whenever the company shall fail to pay the same. It is understood that this guaranty shall be a continuing and irrevocable guaranty and indemnity for such indebtedness of the company. I do hereby waive notice of demand, protest of default and consent to any modification or renewal of the credit agreement hereby guaranteed. I/We hereby authorize you to obtain credit information to be used with this application and obtain credit information from credit grantors, commercial and consumer reporting agencies.

Witness \_\_\_\_\_ Date \_\_\_\_\_ Date \_\_\_\_\_

Guarantor of Company (as individual)



**CREDIT AGREEMENT**

In consideration of your extending credit to me, I (customer) agree to the following regarding all purchases made by me or others authorized to use my account.

- 1. **BALANCE:** To pay balance of my account monthly upon receipt of my invoice, without incurring finance charge.
- 2. **FINANCE CHARGE:** To pay 1-1/2% per month (18% annually) on all amounts over 60 days at month end. The balance outstanding at month end is determined by adding purchases and other charges to, and subtracting payments and credits from the balance outstanding on the previous month end, excluding any unpaid FINANCE CHARGE.
- 3. **FAILURE TO PAY:** Crush Bearings & Drives may declare the full remaining unpaid balance immediately payable if I fail to make any required payment in full when due. If the account is referred to an attorney for collection, all cost of collection incurred by CBT, reasonable attorney’s fee and expenses not exceeding the amount permitted by state law. Ohio law applies during disputes.
- 4. **CREDIT LIMITS:** Based on the information I supplied and a subsequent credit investigation, my newly approved account is subject to initial credit limits. Credit limits are adjusted monthly based on my payment activity, and you reserve the right to limit the extent of my purchase.
- 5. **CREDIT INVESTIGATION:** You are authorized to investigate my credit record including bank and trade references both now and for future updates. You are also authorized to report to proper persons and bureaus my performance under this agreement.
- 6. **REVISION AND TERMINATION OF AGREEMENT:** You may revise this agreement at any time upon giving me proper notice. Either you or I may terminate this agreement upon giving notice to the other. However, such termination shall not effect my then-existing obligations under this agreement.
- 7. **TERMS OF SALE:** 1% (one) discount if paid within 10 (ten) days, else net 30 (thirty) days. 1% 10, Net 30, unless otherwise agreed to in *writing* by CBT Company. Purchase order terms and conditions do not supersede CBT Company standard terms unless specifically agreed to in *writing*.

I certify that the information provided is true and accurate, and that if credit is extended, I agree to the terms and conditions set forth in this application.  
**(USE OF CORPORATE TITLE SHALL IN NO WAY LIMIT THE PERSONAL LIABILITY OF THE DIGNITARY)**

\_\_\_\_\_  
**Print Name**

\_\_\_\_\_  
**Print Name**

\_\_\_\_\_  
**Authorized Signature**

\_\_\_\_\_  
**Authorized Signature**

**Company Name** \_\_\_\_\_ **Date** \_\_\_\_\_